

Mattias Friberg



Title: Partner

Office: Stockholm

Mobile: +46 760 000 007

E-mail: mattias.friberg@hannessnellman.com

Languages: English, Swedish

Assistant: Lotta Karlefors

Assistant's e-mail: lotta.karlefors@hannessnellman.com

Mattias Friberg heads Hannes Snellman's Public M&A, Equity Capital Markets and Corporate Advisory team in Sweden. Mattias has extensive experience in Nordic and international M&A and capital markets, as well as in complex and strategic corporate advice and regulatory and compliance matters. He regularly acts for domestic and international industrial companies, financial institutions and private equity sponsors.

REFERENCES

- Counsel to SpectrumOne AB on divestments of shares in Eniro Group AB to Azerion Group N.V., 2024
- Hannes Snellman Counsel to Francks Kylindustri in its SEK 550 million senior secured bonds issue, 2024
- Counsel to Episurf Medical AB on its rights issue of units, 2024
- Counsel to NP3 Fastigheter AB, Danske Bank A/S Danmark, Sverige Filial and Swedbank AB (publ) in the Issue of Green Bonds, 2024
- Advised NYAB Plc on its cross-border conversion re-domiciliation from Finland to Sweden and listing at Nasdaq First North Premier in Sweden, 2023
- Advised Eltel AB's on its EUR 25 million issue and listing of sustainability - linked hybrid capital securities, 2023
- Counsel to NP3 Fastigheter AB on its SEK 632 million private placement, 2023
- Counsel to Sampo plc on its dual listing on Nasdaq Stockholm, 2022
- Advised Vitec Software Group AB on its SEK 834 million private placement, 2022
- Counsel to Soltech Energy in connection with its SEK 270 million rights issue and overallotment issue of new shares, 2022
- Counsel to Thomas H. Lee Partners in its investment in Inriver AB, 2022
- Counsel to Vitec Software Group AB on its acquisition of ABS Laundry Business Solutions, 2022
- Counsel to Aker BP ASA in the combination of the oil and gas businesses of Aker BP ASA and Lundin Energy AB, 2022
- Counsel to Mangold AB in its listing on Nasdaq Stockholm Main Market, 2022
- Counsel to Savvy Gaming Group in its acquisition of ESL Gaming and FACEIT, 2022
- Counsel to NeoGames S.A. in its public offer for Aspire Global plc, 2022
- Counsel to Konecranes in the announced, but subsequently abandoned, merger of Cargotec and Konecranes, 2022

HANNES SNELLMAN

- Counsel to Girindus Investments in Its Sale of Shares in Re:NewCell, 2021
- Counsel to Nivika Fastigheter AB (publ) on Its IPO and Listing on Nasdaq Stockholm Main List, 2021
- Counsel to the sellers of Life Sciences Partners in the sale of LSP to EQT, 2021
- Counsel to Episurf Medical AB on its private placement of new shares, 2021
- Counsel to NP3 Fastigheter AB on Its Acquisition of Real Estate Assets from the Bonnier Group and Issue of New Preference Shares, 2021
- Counsel to consortium of F. Holmström Fastigheter AB and Areim AB on its public offer for Magnolia Bostad AB, 2021
- Counsel to Koch Industries and Infor on their divestment of Infor EAM to Hexagon, 2021
- Counsel to Terveystalo on its acquisition of 72 per cent of the shares and recommended mandatory takeover offer for Feelgood Svenska AB, 2021
- Counsel on NP3 Fastigheter AB's SEK 600 million bond issue, 2021
- Counsel to NP3 Fastigheter on its SEK 222 million private placement, 2021
- Counsel to Proventus Capital Partners IV AB (publ) in the debt financing of the Ovzon-3 Satellite, 2021
- Legal advisor on Mekonomen AB's issue of senior unsecured bonds of SEK 1.25 billion, 2021
- Counsel to Savaria Corporation in its public offer for Handicare Group AB, 2021
- Counsel to SpectrumOne on its acquisition of 28% of the shares in Eniro, 2021
- Counsel to Copperstone Resources on its SEK 160 million rights issue, 2021
- Counsel to NP3 Fastigheter AB on its joint venture with AB Sagax, 2020
- Counsel to Episurf Medical AB on its private placement of new shares, 2020
- Counsel to Vida AB in the acquisition of Bergs Timber AB's (publ) Swedish sawmill business, 2020
- Swedish counsel to TrønderEnergi AS in Its investment to become the largest shareholder in Scandinavian Biogas, 2020
- Counsel to consortium led by Paradigm Capital on its public offer for Internationella Engelska Skolan, 2020
- Counsel to Copperstone Resources AB (publ) on Its Private Placement of New Shares, 2020
- Counsel to NP3 Fastigheter AB on its private placement of new shares, 2020
- Counsel to the consortium in the recommended public cash tender offer for all shares in Ahlstrom-Munksjö Oyj, 2020
- Counsel to Logent Group on its listing of bonds on Nasdaq Stockholm, 2020
- Advised Oasmia Pharmaceutical AB in connection with entering a global strategic partnership with Elevar Therapeutics Inc, 2020
- Counsel to Optomed Plc on its IPO and listing on Nasdaq Helsinki, 2019
- Counsel to Lothar Geilen on the Public Offer for Opus Group AB, 2019
- Counsel to the Sellers of Direct Conversion in a 90% stake acquisition by Varex Imaging, 2019
- Counsel to OBOS on the mandatory public offer for SBC, 2019
- Counsel to OBOS on the Acquisition of 36,6 Percent of the Shares in SBC, 2019
- Counsel to Oasmia Pharmaceutical AB on its SEK 399 million rights issue, 2019
- Counsel to the Logent Group on SEK 900 Million Senior Secured Notes and the Entry Into of a Super Senior RCF, 2019
- Counsel to NP3 Fastigheter AB in its issue of a SEK 600 million senior unsecured bond, 2019
- Counsel to SpareBank 1 Markets AS in Connection with Transactions Concerning Lundin Petroleum AB, 2019
- Counsel to BVF Partners on its Investment in Calliditas Therapeutics AB, 2019
- Counsel to Cramo and Adapteo on the spin-off and listing of Adapteo on Nasdaq Stockholm, 2019
- Counsel to NP3 Fastigheter on its Private Placement of New Preference Shares, 2019
- Counsel to investors on the SEK 1.2 billion directed share issue in ÅF, 2019
- Counsel to Pöyry Plc in ÅF's recommended public cash tender offer for all shares in Pöyry, 2018

HANNES SNELLMAN

- Counsel to Summit Partners in Its Investment of USD 67 Million in Synchron, 2018
- Counsel to Infranode 1 (No. 1) AB and Infranode Energi AB on Infranode Energi AB's public offer for Skånska Energi AB (publ), 2018
- Counsel to Patrick Söderlund and Johan Svanström in connection with investments in BIMObject AB (publ), 2018
- Counsel to Mekonomen AB on its rights issue and debt financing, 2018
- Counsel to NP3 Fastigheter AB on its SEK 304 million rights issue of preference shares, 2018
- Counsel to Greiner Bio-One GmbH on its public offer for Vigmed Holding AB, 2017*
- Counsel to Humlegården Fastigheter AB on its in-kind acquisition of real estate assets from Länsförsäkringar Liv Försäkringsaktiebolag, 2017*
- Counsel to Nordea Bank, Sparebank 1 Markets and HSBC Bank in connection with SAS AB's private placement of common shares, 2017*
- Counsel to Greiner Bio-One GmbH on the contemplated rights issue in its listed subsidiary Vigmed Holding AB, 2017*
- Counsel to Knorr-Bremse AG on its public offer for Haldex AB, 2016-2017*
- Counsel to Strax Group GmbH and its main owners on the combination with AB Novestra, 2016*
- Counsel to Zymetech ehf. and its main owners on the combination with Enzymatica AB, 2016*
- Counsel to Nordic Waterproofing Holding A/S and Axcel funds on Nordic Waterproofing's initial public offering and listing on Nasdaq Stockholm, 2016*
- Counsel to Cybercom Group AB and its Board of Directors in relation to the public offer from JCE Group and Tequity AB, 2015*

RANKINGS

- Clients say: "Mattias Friberg's team is exceptionally strong and the team members work perfectly together. Mattias is very hands on and the team is overall mature enough to discuss the legal implications of complicated business matters from a very practical point of view." and "Mattias Friberg is highly skilled, responsive and outstandingly customer and solution-oriented." Legal500, 2024
- "Mattias Friberg is quick to respond and very accessible.", Chambers Global 2024 and Chambers Europe, 2024
- "Mattias Friberg is constructive and pragmatic.", Capital Markets, Legal 500, 2023
- "Mattias is very thorough in his work, and he has the ability to explain complex matters in a good way. He is always very responsive and as a client, you feel that you are in good hands.", Chambers Global and Europe, 2023
- Ranked as Highly regarded lawyer, 'Highly skilled. Highly customer and solution oriented. Highly responsive', M&A, IFLR1000, 2022
- Recommended in Capital Markets, Corporate and M&A, 'Mattias Friberg can translate the law into practical guidance in specific situations.' Legal 500, 2022
- Ranked in Capital Markets: Equity, Chambers Global, 2022
- 'One client describes him as a "thoughtful lawyer who provides comfort to his client."', Capital Markets, Chambers Global and Chambers Europe, 2021
- Clients appreciate that Mattias is "structured, organised, goes the extra mile and delivers above expectations.", Capital Markets, Chambers Global and Chambers Europe, 2020
- Ranked as Highly regarded lawyer, M&A, IFLR1000, 2020 Edition
- Recommended in Capital Markets, Corporate and M&A, Legal 500, 2019
- Ranked as Highly regarded lawyer, M&A, IFLR1000, 2019 Edition
- "Mattias Friberg is recognized as highly skilled, very experienced and customer-oriented", Legal 500, 2018

HANNES SNELLMAN

- "Mattias Friberg is praised for being very precise, solution-oriented, and clear in his recommendations", Chambers Europe, 2018
- "Mattias Friberg is known for having an excellent overview of the whole process", Chambers Global and Chambers Europe, 2014
- Ranked as one of the leading Capital Markets and M&A experts in Sweden, Chambers Europe, Who's Who Legal, and IFLR100

MEMBERSHIPS AND POSITIONS OF TRUST

- Member of the Swedish Bar Association
- Member of the International Bar Association

PUBLICATIONS

- The Corporate Governance Review - Edition 10, 2020
- The Corporate Governance Review - Edition 11, 2021
- The Corporate Governance Review - Edition 12, 2022

EDUCATION AND PROFESSIONAL BACKGROUND

- Partner, Hannes Snellman, Stockholm, 2018
- Partner, Roschier, Stockholm, 2011-2018
- Associate, Roschier, Stockholm, 2009-2011
- Associate, Vinge, Stockholm, 2007-2009
- Foreign Associate, Davis Polk & Wardwell, New York, 2006-2007
- Associate, Vinge, Stockholm, 1999-2006
- Master of Laws, Lund University, 1999
- Studies in International Finance Law, Queen Mary University of London, 1998

HANNES SNELLMAN