# Anniina Järvinen



Title: Partner

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**Languages:** English, Finnish **Assistant:** Anni Nohteri

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Anniina specialises in capital markets transactions and other transactions involving listed companies as well as corporate governance related matters. Her practice includes a number of equity and debt capital market transactions including IPOs, secondary share issues and bond issues, as well as mergers and acquisitions. She has also worked at the capital markets practice of Cleary Gottlieb Steen & Hamilton in London during 2016–2017. Anniina is also active in Hannes Snellman's ESG Group.

### REFERENCES

- Counsel to Citycon Oyj in relation to its EUR 48.2 million directed share issue, 2024
- Counsel to Betolar Plc in relation to its EUR 2.2 million directed share issue, 2024
- Counsel to Faron Pharmaceuticals Ltd in its public share offering of EUR 30.7 million, 2024
- Counsel to YIT Oyj in its issue of EUR 100 million secured green notes and consent solicitation in relation to its EUR 100 million green notes, 2024
- Counsel to YIT Oyj in relation to its substantial financing arrangement, 2024
- Counsel to Otava Ltd in its mandatory public tender offer for Alma Media Corporation, 2023
- Counsel to Sanoma Corporation in its issue and listing of EUR 150 million hybrid capital securities, 2023
- Counsel to Methode Electronics in its public tender offer for Nordic Lights Group, 2023
- Counsel to Citycon Oyj in its tender offers of outstanding notes due 2024 of Citycon Treasury B.V. and capital securities issued by it in November 2019 and June 2021, 2023
- Counsel to the offeror consortium in the recommended public cash tender offer for all shares in Caverion, 2022
- Counsel to Sitowise in its acquisition of Bitcomp Oy, 2022
- Counsel to Altia Plc in the merger of Altia Plc and Arcus ASA to form Anora Group, 2021
- Counsel to Virala Acquisition Company Plc in the merger with Purmo Group Ltd First de-SPAC transaction announced in the Nordic countries, 2021
- Counsel to Sitowise in the acquisition of Infracontrol, 2021
- Counsel to Virala Acquisition Company Plc on its IPO and listing on the SPAC segment of Nasdaq Helsinki, 2021
- Counsel to Tikkurila Oyj in the recommended public cash tender offer for all shares in Tikkurila by PPG Industries, Inc., 2020-2021
- Counsel to Vaaka Partners in the sale of their shares held in Musti Group Plc through an accelerated book-building process, 2020

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- Counsel to Verkkokauppa.com Oyj on its listing on the official list of Nasdaq Helsinki, 2020
- Counsel to Optomed Plc on its IPO and listing on Nasdaq Helsinki, 2019
- Counsel to Glaston Corporation in connection with its EUR 34 million rights issue and listing of new shares on Nasdaq Helsinki, 2019
- Counsel to Glaston Corporation in its acquisition of Bystronic Glass and in the refinancing of Glaston, 2019
- Counsel to Ahlstrom-Munksjö in connection with its EUR 150 million rights issue to partly finance the acquisition of Expera Specialty Solutions, 2018
- Counsel to Ahlstrom-Munksjö in the acquisition Expera Specialty Solutions and the related financing, 2018
- Counsel to Altia Plc in its IPO and listing on the official list of Nasdaq Helsinki, 2018
- Counsel to Terveystalo in its IPO and listing on the Nasdaq Helsinki stock exchange, 2017
- Counsel to Telia Company in its Divestment of Sergel Group to Marginalen AB and Marginalen Bank Bankaktiebolag, 2016
- Counsel to Faron Pharmaceuticals Ltd in its IPO and listing on the AIM market of the London Stock Exchange as well as in the preceding fundraising of approx. GBP 10 million, 2015
- Counsel to lead manager SEB (publ.) Helsinki branch in the Robit Plc's IPO and listing on the First North Finland, 2015
- Counsel to Asiakastieto Group Plc in its IPO and listing on the Helsinki Stock Exchange, 2015

#### RANKINGS

• Recognised as a Rising Star in Capital Markets: Equity, IFLR1000, 2024

#### MEMBERSHIPS AND POSITIONS OF TRUST

- Member of the Expert Group on Security Markets and Finance Law of the Finnish Bar Association, 2024-
- Member of the Finnish Bar Association's Youth Committee
- Member of the Finnish Bar Association

#### **PUBLICATIONS**

- Co-author of the Finnish Chapter in Lexology In-Depth: Executive Remuneration, 13th Edition, 2024
- Co-author of the Finnish Chapter in Lexology In-Depth: Executive Remuneration (formerly The Executive Remuneration Review), 12th Edition, 2023
- Co-author of the Finnish Chapter in the Environmental, Social & Governance: Law Over Borders Comparative Guide 2023
- Co-author of the Finnish Chapter in The Executive Remuneration Review, 11th Edition, 2022
- Co-author of the Finnish Chapter in The Executive Remuneration Review, 10th Edition, 2021
- Co-author of the Finnish Chapter in The Executive Remuneration Review, 9th Edition, 2020
- Co-author of the Finnish Chapter in The Executive Remuneration Review, 8th Edition, 2019
- Co-author of the Finnish Chapter in The Corporate Governance Review, 9th Edition, 2019
- Co-author of the Finland Chapter in The Executive Remuneration Review, 7th Edition, 2018
- Co-author of the Finland Chapter in The Corporate Governance Review, 8th Edition, 2018



## **EDUCATION AND PROFESSIONAL BACKGROUND**

- Partner, Hannes Snellman, 2023-
- Managing Associate, Hannes Snellman, 2019–2023
- Senior Associate, Hannes Snellman, 2016–2019
- Associate (Secondee), Cleary Gottlieb Steen & Hamilton LLP, 2016-2017
- Associate, Hannes Snellman, 2012–2016
- Financial Supervisory Authority, 2010–2011
- Master of Laws, University of Helsinki, 2012

